



**GUAM WORKFORCE INVESTMENT BOARD
RESOLUTION NO. 13-009**

A RESOLUTION RELATIVE TO THE APPROVAL OF THE AMENDMENT TO GWIB POLICY NO. 13-002, WIA TITLE IB – INDIVIDUAL TRAINING ACCOUNTS (ITA) and APPROVING THE MAXIMUM LIMIT AND DURATION FOR ITA(S) BE APPLIED TO YOUTH FUNDED TRAINING SERVICES

WHEREAS, the Guam Workforce Investment Board at the December 11, 2012 meeting adopted and approved Resolution No. 13-003 and the Guam Workforce Investment Board Policy No. GWIB-13-002, WIA Title IB – Individual Training Accounts (ITA);

WHEREAS, at the March 18, 2013 Finance & Technology Committee Meeting it was determined that an amendment to the ITA policy was needed in order to comply with 20 CFR Part 664.500, any reference within the policy identifying that “Youth Funds” will be used for ITA’s must be stricken;

WHEREAS, the Guam Workforce Investment Board established a maximum limit and duration for Individual Training Accounts (ITA) as set out in GWIB Policy 13-002;

WHEREAS, the Guam Workforce Investment Board extends the same maximum limit and duration set for ITA’s to apply to all training services for Youth Funded Programs;

RESOLUTION

NOW, THEREFORE BE IT RESOLVED, the Guam Workforce Investment Board (GWIB) adopts Amendment 001 to GWIB-13-002, WIA Title IB Individual Training Accounts (ITA);

FURTHER BE IT RESOLVED, the Guam Workforce Investment Board (GWIB) effectuates the same “maximum limit and duration” for Individual Training Accounts to all Youth Program Funded training services as follows:

The maximum limit (cap) established for training services funded by Youth Programs shall be \$4,500 covering costs of training per program year. The \$13,500 is a participant lifetime limit.

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FURTHER BE IT RESOLVED, the Guam Workforce Investment Board (GWIB) concurs that a transition will be required for all active eligible participants. In consideration of the transition, all active eligible participants will be subjected to this policy effective the next training service date identified in the Career Strategy Plan. The Agency for Human Resources Development shall notify all active eligible participants of the new policy limiting the amount of training funds available per program year and lifetime of a participant.

Adopted this 28th day of March, 2013

ATTESTED:

For the GUAM WORKFORCE INVESTMENT BOARD


Maria Connelley, Vice-Chair


Peter R. Barcinas, Planning Committee
Chair



Guam Workforce Investment Board

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POLICY BRIEFING

Policy Title: WIA Title IB Individual Training Accounts
Policy No.: GWIB-13-002, Amendment 001

Origination and Review Process

GWIB Finance & Technology Committee:

Policy Draft Issuance Date: March 20, 2013
Agency Review Completion Date: March 27, 2013
Request for distribution to GWIB: March 27, 2013

Background:

The Guam Workforce Investment Board at the December 11, 2012 meeting adopted and approved Resolution No. 13-003 and the Guam Workforce Investment Board Policy No. GWIB-13-002, WIA Title IB – Individual Training Accounts (ITA);

On March 18, 2013 during the Finance & Technology Committee Meeting it was determined that an amendment to the ITA policy was needed in order to comply with 20 CFR Part 664.500, any reference within the policy identifying that “Youth Funds” will be used for ITA’s must be stricken;

The Finance Committee Chair requested that a draft resolution be done and submitted for the Board’s approval to make the necessary changes to the policy and to ensure that the limits established for Adults and DW be applied to the Youth program as well.

Authority/Reference:

§ 664.500 May youth participate in both youth and adult/dislocated worker programs concurrently?

(a) Yes, under the Act, eligible youth are 14 through 21 years of age. Adults are defined in the Act as individuals age 18 and older. Thus, individuals ages 18 through 21 may be eligible for both adult and youth programs. There is no specified age for the dislocated worker program.

(b) Individuals who meet the respective eligibility requirements may participate in adult and youth programs concurrently. Concurrent enrollment is allowable for youth served in programs under WIA titles I or II. Such individuals must be eligible under the youth or adult/dislocated worker eligibility criteria applicable to the services received. Local program operators may determine, for individuals in this age group, the appropriate level and balance of services under the youth, adult, dislocated worker, or other services.

(c) Local program operators must identify and track the funding streams which pay the costs of services provided to individuals who are participating in youth and adult/dislocated worker programs concurrently, and ensure that services are not duplicated.

§ 664.510 Are Individual Training Accounts allowed for youth participants?


No, however, individuals age 18 and above, who are eligible for training services under the adult and dislocated worker programs, may receive Individual Training Accounts through those programs. Requirements for concurrent participation requirements are set forth in § 664.500. To the extent possible, in order to enhance youth participant choice, youth participants should be involved in the selection of educational and training activities.

Board Action

Meeting Date: March 28, 2013

Policy Approval Date: March 28, 2013

**GUAM WORKFORCE INVESTMENT BOARD
GUAM DEPARTMENT OF LABOR/AHRD**

APPROVED	RESPONSIBILITY	ORIGINATION DATE	NUMBER	PAGE
 Chairman Guam Workforce Investment Board	Agency for Human Resources Development (AHRD)	March 28, 2013 Date	GWIB-13-002 Amendment 001	1 of 1
TITLE: WIA Title IB Individual Training Accounts				

PURPOSE:

To amend the WIA Title IB Individual Training Accounts Policy Number GWIB-13-002 to remove reference of Individual Training Accounts being funded with Youth Program Funds.

Policy Amendment (Page 2 of 4, Paragraph 1)

Current Read:

ITAs are funded with WIA Title 1-B Adult; Dislocated Worker funds and WIA Youth Program funds.

Amended To Read:

ITAs are funded with WIA Title 1-B Adult and Dislocated Worker program funds.

EFFECTIVE DATE:

The amendment to this policy is effective this 28th day of March, 2013.